

Market Map: Hardware & AI Datacenter enablers

May 2025 – A work in progress

Non exhaustive

Core AI stack
layers

Security & governance	Tooling
	Orchestration
	Inference
	Model development & deployment
	Data Structure & Processing
	Hardware & AI Datacenter enablers

Power



Racks



Processors (GPUs)



AI Chips



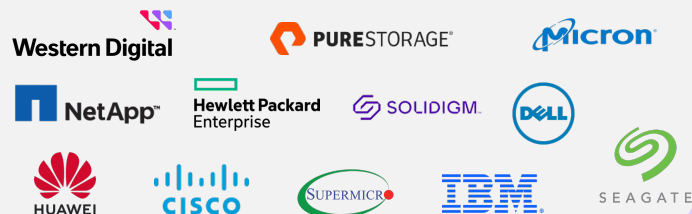
Cooling



Networking infrastructure



Storage infrastructure



Physical monitoring



Virtualization (Graphics & DC)

